

i. Distribution of placement tranche

Pursuant to the placement to identified investors, 130,000,000 shares have been allocated to a total of 48 selected investors. The distribution of the placement shares is set out below:

	Aggregate number of placement shares allocated (‘000)	Aggregate percentage of the total number of placement shares allocated (%)	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of Public Offering (%)
Top placee	15,000	11.54	4.50
Top 3 placees	37,000	28.46	11.10
Top 5 placees	52,500	40.38	15.75
Top 10 placees	80,250	61.73	24.08
Top 25 placees	111,230	85.56	33.37

ii. Disclosure of placees who become substantial shareholders of Hiap Huat arising from the public offering, if any

Not applicable.